



Rueil-Malmaison, 20 July 2012

Press release

ASF: NEW EUR 1,785,000,000 5-YEAR SYNDICATED CREDIT FACILITY

VINCI announces the successful signing of a new EUR 1,785,000,000 5-year syndicated credit facility for Autoroutes du Sud de la France SA (ASF).

The facility closed more than 1.5 times oversubscribed, illustrating the continued confidence in ASF's credit quality and financial solidity.

The new facility will be used for general corporate purposes and replaces ASF's existing EUR 2 billion revolving credit facility maturing in December 2013.

In line with the Group's prudent liquidity management, this transaction will lengthen the average maturity of ASF's available financing.

The final syndicate is :

<p>Mandated Lead Arrangers, Bookrunners and Coordinators: Bank of Tokyo-Mitsubishi UFJ, Ltd. Crédit Agricole Corporate and Investment Bank HSBC France Natixis Société Générale Corporate & Investment Banking</p> <p>Mandated Lead Arrangers: Banco Bilbao Vizcaya Argentaria S.A. Crédit Lyonnais</p>	<p>Mandated Lead Arrangers and Bookrunners: Barclays Bank PLC BNP Paribas Commerzbank Aktiengesellschaft Crédit Mutuel-CIC Group représenté par: Crédit Industriel et Commercial Banque Fédérative du Crédit Mutuel ING Bank Lloyds Banking Group Mizuho Corporate Bank Royal Bank of Canada The Royal Bank of Scotland plc UniCredit</p>
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About ASF

Transport infrastructure operator Autoroutes du Sud de la France is a subsidiary of VINCI, the world's leading integrated concession-construction group. ASF was founded in 1957 and currently operates a 2,633 km network, with an additional 81 km under construction, giving its concession a total length of 2,714 km.

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