

PRESS RELEASE

Nanterre, January 16, 2025

VINCI Airports – Traffic as of December 31, 2024

- **Very good performance recorded in the fourth quarter, with traffic growth of 7.6% vs 2023, and 7.9% vs 2019**
- **Throughout the year 2024, VINCI Airports' overall traffic, with more than 318 million passengers, exceeds its pre-COVID levels (+3.7% compared to 2019, +8.5% compared to 2023)**
- **Record traffic levels recorded at several airports in the network, including the two latest acquisitions Budapest and Edinburgh**
- **Significant acceleration of traffic in Asia**

In the paragraphs below, and unless otherwise stated, the variations refer to traffic levels for the 4th quarter of 2024 compared to the 4th quarter of 2023.

More than 318 million passengers have travelled in the VINCI Airports network in 2024, 11 million more than in 2019 (+3.7%) and nearly 25 million more than in 2023 (+8.5%). This year will mark the exceedance of 2019 traffic levels, in particular thanks to a strong acceleration in traffic at Japan's airports after the summer and double-digit growth at several airports. Four airports operated by VINCI Airports have crossed record breaking thresholds in 2024: 35 million passengers were welcomed at Lisbon, 26 million at Santiago Airport in Chile, 15 million at Edinburgh in the United Kingdom and 8 million at Belgrade in Serbia.

Exceptional traffic levels were recorded this quarter at many airports. Portugal 's airports continued to welcome ever more passengers, supported by record load factors and strong momentum on intra-European routes. The increase in capacity by airlines such as LATAM and United Airlines also contributed to the good performance of long-haul traffic (Brazil, United States). At **Santiago de Chile**, the months of October and November recorded exceptional levels of traffic, both domestically and internationally (Argentina, Brazil) thanks to growth in seat supply from LATAM, Sky Airline and Jetsmart. At **Budapest** airport, while Chinese traffic almost tripled, European markets (Italy, Spain, Germany) also experienced record double-digit growth, stimulated by an increase in supply from Ryanair and Wizz Air. Traffic at **Edinburgh** airport continued to grow rapidly, driven by increased capacity from easyJet and Ryanair. **Cabo Verde**'s airports welcomed a record number of passengers this quarter, thanks to a strengthening in offer and diversification of the routes operated by historical airlines including TUI and Transavia, as well as the arrival of easyJet on the routes to Porto and Lisbon.

Traffic increased significantly this quarter at OMA airports (**Mexico**), thanks to an increase in the offer of the two main airlines Viva Aerobus and Volaris. At **London Gatwick**, traffic was dynamic in October and November, thanks to long-haul international routes (China Eastern, Norse Atlantic and Air India). **Belfast** airport benefited from strong growth in its connections with Continental Europe. Traffic remained dynamic at **Belgrade**, particularly on routes with Germany and Turkey. In France, **Lyon airport** is experiencing good

results thanks to its low-cost companies (easyJet +11%, Volotea +34%), particularly on Mediterranean markets.

The platforms of the Asian continent have seen a strong acceleration in their traffic during this quarter. Thus, the traffic levels at **Kansai airports (Japan)** have returned to and even exceeded their historical records, for the first time since the COVID crisis. This can be explained, in particular, by the very positive traffic trends on the routes with Southeast Asia. In **Cambodia**, the recovery of traffic towards pre-COVID levels accelerated this quarter, thanks to a clear improvement in international traffic (Thailand, Singapore, South Korea, Qatar).

About VINCI Airports

The world's leading private airport operator, VINCI Airports operates more than 70 airports in 14 countries. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructure and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to an international environmental strategy in 2016, to achieve the goal of net zero emissions across its entire network by 2050. www.vinci-airports.com

About VINCI

VINCI is a global player in concessions, energy and construction, employing 280,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

Appendix – Passenger traffic and commercial movements on 31 December 2024

I- Trends in passenger traffic at VINCI Airports¹

	December 2024		Q4 2024		YTD at the end of December 2024	
	% Change 2024 / 2023	% Change 2024 / 2019	% Change 2024 / 2023	% Change 2024 / 2019	% Change 2024 / 2023	% Change 2024 / 2019
VINCI Airports	+8.0%	+7.6%	+7.6%	+7.9%	+8.5%	+3.7%
Portugal (ANA)	+3.9%	+18%	+4.1%	+19%	+4.3%	+17%
United Kingdom	+4.6%	+0.1%	+5.6%	+0.5%	+7.4%	-2.7%
France	+6.0%	-4.1%	+4.7%	-6.5%	+4.8%	-11%
Serbia	-7.2%	+41%	-2.8%	+38%	+5.3%	+36%
Hungary	+23%	+14%	+21%	+11%	+19%	+8.7%
Mexico (OMA)	+9.4%	+23%	+4.4%	+19%	-1.0%	+15%
United States of America	-0.9%	-5.5%	+2.4%	+1.0%	+7.8%	+5.4%
Dominican Republic (Aerodom)	-5.0%	+7.2%	-5.2%	+11%	+4.0%	+22%
Costa Rica	+3.6%	+59%	-4.5%	+51%	+16%	+56%
Chile (Nuevo Pudahuel)	+10%	+13%	+9.7%	+17%	+13%	+6.6%
Brazil	+7.9%	-5.2%	+10%	-2.1%	+5.1%	-1.9%
Japan (Kansai Airports)	+15%	+4.1%	+14%	+4.0%	+19%	-4.7%
Cambodia (Cambodia Airports)	+22%	-27%	+22%	-30%	+20%	-37%
Cabo Verde	+13%	+15%	+17%	+15%	+17%	+8.8%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.

II-Trends in commercial movements (ATM) at VINCI Airports²

December 2024		Q4 2024		YTD at the end of December 2024	
% Change 2024 / 2023	% Change 2024 / 2019	% Change 2024 / 2023	% Change 2024 / 2019	% Change 2024 / 2023	% Change 2024 / 2019

VINCI Airports	+5.0%	+0.0%	+5.1%	-0.3%	+5.6%	-2.9%
Portugal (ANA)	+1.1%	+9.8%	+0.7%	+9.5%	+1.8%	+8.5%
United Kingdom	+3.5%	-2.8%	+3.7%	-1.9%	+4.8%	-5.4%
France	-1.8%	-16%	-0.6%	-19%	+2.4%	-22%
Serbia	-6.6%	+25%	-2.8%	+26%	+3.4%	+22%
Hungary	+21%	+7.9%	+19%	+6.5%	+17%	+3.4%
Mexico (OMA)	+9.6%	-1.9%	+5.3%	-5.2%	-0.8%	-10%
United States of America	+13%	+14%	+20%	+16%	+16%	+11%
Dominican Republic (Aerodom)	-12%	-7.9%	-16%	-7.8%	-9.0%	-0.0%
Costa Rica	+10%	+70%	+1.3%	+58%	+16%	+53%
Chile (Nuevo Pudahuel)	+8.7%	+3.2%	+8.9%	+2.7%	+13%	+0.9%
Brazil	+1.7%	-6.9%	+4.1%	-4.8%	+1.8%	-4.0%
Japan (Kansai Airports)	+7.1%	-1.3%	+6.7%	-0.2%	+10%	-3.4%
Cambodia (Cambodia Airports)	+13%	-36%	+12%	-41%	+12%	-42%
Cabo Verde	+16%	+0.5%	+29%	+4.8%	+22%	-3.2%

² Data at 100%, irrespective of percentage held, including commercial movements over the full period.

III- Passenger traffic by airport

	VINCI Airports share (%)	Q4 2024	% change 2024 / 2023	% change 2024 / 2019	YTD at the end of December (12 months)	% change 2024 / 2023	% change 2024 / 2019
<i>In thousand of passengers</i>							
Portugal (ANA) of which							
Lisbon (LIS)	100	8,385	+4.1%	+14%	35,093	+4.3%	+13%
Porto (OPO)	100	3,673	+4.5%	+20%	15,930	+4.8%	+22%
Faro (FAO)	100	1,842	+1.3%	+17%	9,830	+2.0%	+9.1%
Madeira (FNC, PXO)	100	1,204	+6.5%	+60%	5,055	+4.5%	+50%
Azores (FLW, HOR, SMA, PDL)	100	634	+7.0%	+31%	3,285	+9.7%	+33%
TOTAL		15,740	+4.1%	+19%	69,197	+4.3%	+17%
United Kingdom of which							
Gatwick (LGW)	50.01	9,774	+4.4%	-5.1%	43,248	+5.7%	-7.1%
Edinburgh (EDI)	50.01	3,712	+7.7%	+11%	15,790	+9.6%	+7.1%
Belfast (BFS)	100	1,562	+8.4%	+18%	6,757	+13%	+7.5%
TOTAL		15,049	+5.6%	+0.5%	65,796	+7.4%	-2.7%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	30.6	2,525	+4.3%	-6.1%	10,482	+4.8%	-11%
Nantes Atlantique (NTE)	85	1,615	+5.8%	+0.9%	7,009	+7.3%	-3.0%
Rennes Bretagne (RNS)	49	137	+4.8%	-26%	511	-14%	-40%
Grenoble Alpes Isère (GNB)	100	43	+2.9%	-6.5%	247	-0.9%	-20%
Chambéry Savoie Mont Blanc (CMF)	100	19	+22%	-9.9%	178	+8.7%	-13%
Toulon Hyères (TLN)	100	45	-12%	-52%	292	-5.2%	-42%
Clermont Ferrand Auvergne (CFE)	100	59	+3.2%	-42%	229	-0.9%	-47%
Annecy (NCY)	100	1	-35%	-10%	4	+5.2%	+12%
TOTAL		4,445	+4.7%	-6.5%	18,964	+4.8%	-11%
Serbia							
Belgrade (BEG)	100	1,941	-2.8%	+38%	8,364	+5.3%	+36%
TOTAL		1,941	-2.8%	+38%	8,364	+5.3%	+36%
Hungary							
Budapest (BUD)	20	4,504	+21%	+11%	17,526	+19%	+8.7%
TOTAL		4,504	+21%	+11%	17,526	+19%	+8.7%

Mexico (OMA) of which							
Monterrey (MTY)	29.99	3,786	+8.6%	+32%	13,636	+2.2%	+22%
Chihuahua (CUU)	29.99	474	-3.9%	+9.1%	1,847	-2.8%	+8.9%
Ciudad Juarez (CJS)	29.99	556	-2.2%	+38%	2,139	-5.5%	+34%
Culiacan (CUL)	29.99	595	-5.4%	-5.5%	2,274	-13%	-7.8%
Mazatlan (MZT)	29.99	458	+6.3%	+41%	1,875	+15%	+59%
Acapulco (ACA)	29.99	154	+45%	-30%	599	-33%	-32%
San Luis Potosi (SLP)	29.99	192	+2.9%	+13%	731	+2.6%	+15%
Torreon (TRC)	29.99	207	+1.7%	+13%	816	+4.7%	+15%
Zihuatanejo (ZIH)	29.99	165	-4.7%	+9.8%	668	+3.0%	+8.1%
Durango (DGO)	29.99	139	+6.0%	-7.1%	528	+4.3%	+0.9%
Zacatecas (ZCL)	29.99	91	-18%	-27%	373	-16%	-22%
Tampico (TAM)	29.99	150	+1.7%	-18%	561	-0.7%	-24%
Reynosa (REX)	29.99	136	-3.2%	+16%	529	-1.6%	+11%
TOTAL		7,104	+4.4%	+19%	26,576	-1.0%	+15%
United States of America (of which)							
Hollywood Burbank (BUR)	MC*	1,706	+3.9%	+4.6%	6,461	+7.1%	+8.0%
Atlantic City (ACY)	MC*	224	-7.9%	-20%	1,042	+13%	-8.1%
TOTAL		1,930	+2.4%	+1.0%	7,503	+7.8%	+5.4%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,332	-6.4%	+12%	5,810	+3.2%	+29%
Puerto Plata (POP)	100	193	+6.9%	+16%	880	+19%	+2.1%
Samana (AZS)	100	23	+7.1%	-26%	103	-16%	-39%
La Isabela (JBQ)	100	10	-46%	-53%	52	-42%	-38%
TOTAL		1,559	-5.2%	+11%	6,846	+4.0%	+22%
Costa Rica							
Guanacaste (LIR)	45	396	-4.5%	+51%	1,910	+16%	+56%
TOTAL		396	-4.5%	+51%	1,910	+16%	+56%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	6,921	+9.7%	+17%	26,254	+13%	+6.6%
TOTAL		6,921	+9.7%	+17%	26,254	+13%	+6.6%
Brazil of which							
Salvador (SSA)	100	1,965	+0.5%	-6.7%	7,596	+3.6%	-1.5%
Manaus (MAO)	100	810	+24%	+0.8%	2,947	+10%	-2.9%
Porto Velho (PVH)	100	158	+46%	-14%	497	-15%	-33%
Boa Vista (BVB)	100	135	+31%	+49%	457	+12%	+32%
TOTAL		3,236	+10%	-2.1%	12,081	+5.1%	-1.9%

Japan (Kansai Airports) of which							
Kansai (KIX)	40	8,226	+20%	+8.2%	30,632	+31%	-4.0%
Itami (ITM)	40	4,110	+5.7%	-3.3%	15,158	+2.7%	-8.3%
Kobe (UKB)	40	910	+4.4%	+3.7%	3,575	+4.1%	+6.3%
TOTAL		13,246	+14%	+4.0%	49,365	+19%	-4.7%
Cambodia (Cambodia Airports) of which							
Phnom Penh (PNH)	70	1,292	+21%	-16%	4,746	+19%	-21%
Sihanoukville (KOS)	70	35	x2.4	-90%	93	+71%	-94%
TOTAL		1,328	+22%	-30%	4,839	+20%	-37%
Cabo Verde							
Praia (RAI)	100	169	+12%	+6.7%	669	+11%	+3.3%
Sal (SID)	100	375	+21%	+20%	1,334	+19%	+13%
São Vicente (VXE)	100	84	+28%	+29%	300	+24%	+19%
Boa Vista (BVC)	100	160	+6.9%	+11%	617	+15%	+7.4%
TOTAL		812	+17%	+15%	3,006	+17%	+8.8%
Total VINCI Airports		78,211	+7.6%	+7.9%	318,226	+8.5%	+3.7%

*MC: Management Contract

IV- Commercial movements by airport

	VINCI Airports share (%)	Q4 2024	% change 2024 / 2023	% change 2024 / 2019	YTD at the end of December (12 months)	% change 2024 / 2023	% change 2024 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	54,877	+0.0%	+4.4%	225,268	+1.1%	+3.5%
Porto (OPO)	100	24,368	+0.5%	+5.1%	104,040	+2.3%	+7.8%
Faro (FAO)	100	12,585	-0.2%	+18%	63,530	+1.3%	+8.1%
Madeira (FNC, PXO)	100	8,622	+5.3%	+43%	34,537	+1.4%	+32%
Azores (FLW, HOR, SMA, PDL)	100	7,124	+3.9%	+22%	37,195	+5.9%	+26%
TOTAL		107,636	+0.7%	+9.5%	464,992	+1.8%	+8.5%
United Kingdom of which							
Gatwick (LGW)	50.01	60,938	+2.5%	-3.1%	261,618	+3.4%	-6.8%
Edinburgh (EDI)	50.01	28,235	+2.3%	-9.3%	119,924	+4.9%	-8.5%
Belfast (BFS)	100	13,816	+13%	+27%	54,306	+12%	+10%
TOTAL		102,989	+3.7%	-1.9%	435,848	+4.8%	-5.4%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	30.6	24,169	-0.6%	-15%	98,349	+2.9%	-20%
Nantes Atlantique (NTE)	85	12,053	+1.2%	-16%	50,668	+4.1%	-20%
Rennes Bretagne (RNS)	49	2,066	+5.4%	-37%	7,771	-5.6%	-46%
Grenoble Alpes Isère (GNB)	100	622	-18%	-1.1%	3,721	-1.7%	-3.9%
Chambéry Savoie Mont Blanc (CMF)	100	945	-8.4%	-21%	5,696	-4.5%	-17%
Toulon Hyères (TLN)	100	1,102	-0.1%	-43%	8,710	+1.4%	-22%
Clermont Ferrand Auvergne (CFE)	100	1,230	-0.6%	-44%	5,040	+1.3%	-45%
Annecy (NCY)	100	368	-26%	-26%	2,159	-4.0%	-14%
TOTAL		43,124	-0.6%	-19%	184,695	+2.4%	-22%
Serbia							
Belgrade (BEG)	100	20,577	-2.8%	+26%	86,121	+3.4%	+22%
TOTAL		20,577	-2.8%	+26%	86,121	+3.4%	+22%
Hungary							
Budapest (BUD)	20	32,307	+19%	+6.5%	125,505	+17%	+3.4%
TOTAL		32,307	+19%	+6.5%	125,505	+17%	+3.4%

Mexico (OMA) of which							
Monterrey (MTY)	29.99	30,132	+13%	+11%	107,883	+4.7%	-0.9%
Chihuahua (CUU)	29.99	5,384	-2.6%	-13%	21,827	+1.9%	-13%
Ciudad Juarez (CJS)	29.99	4,744	+4.2%	+12%	18,171	-0.4%	+4.1%
Culiacan (CUL)	29.99	5,094	-2.4%	-15%	19,336	-15%	-23%
Mazatlan (MZT)	29.99	4,151	+15%	+7.9%	15,995	+15%	+21%
Acapulco (ACA)	29.99	1,688	+17%	-59%	6,739	-40%	-61%
San Luis Potosi (SLP)	29.99	3,437	-5.0%	-7.3%	13,767	-1.2%	-8.2%
Torreon (TRC)	29.99	2,518	-5.3%	-20%	10,031	-2.9%	-22%
Zihuatanejo (ZIH)	29.99	1,952	-7.4%	-19%	7,542	+1.8%	-19%
Durango (DGO)	29.99	2,649	-1.0%	-21%	9,998	-3.8%	-19%
Zacatecas (ZCL)	29.99	995	-15%	-30%	4,019	-20%	-26%
Tampico (TAM)	29.99	1,816	-13%	-34%	8,835	+7.4%	-20%
Reynosa (REX)	29.99	1,197	-0.6%	+16%	4,725	-1.8%	+10%
TOTAL		65,757	+5.3%	-5.2%	248,868	-0.8%	-10%
United States of America (of which)							
Hollywood Burbank (BUR)	MC*	36,394	+23%	+16%	132,160	+17%	+10%
Atlantic City (ACY)	MC*	2,229	-16%	+11%	10,319	+6.8%	+27%
TOTAL		38,623	+20%	+16%	142,479	+16%	+11%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	11,484	-14%	+0.6%	48,581	-7.8%	+12%
Puerto Plata (POP)	100	1,326	+2.5%	+6.7%	6,068	+21%	-2.2%
Samana (AZS)	100	210	-1.4%	-17%	875	-26%	-34%
La Isabela (JBQ)	100	1,081	-38%	-54%	5,040	-33%	-47%
TOTAL		14,101	-16%	-7.8%	60,572	-9.0%	-0.0%
Costa Rica							
Guanacaste (LIR)	45	4,988	+1.3%	+58%	21,362	+16%	+53%
TOTAL		4,988	+1.3%	+58%	21,362	+16%	+53%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	40,806	+8.9%	+2.7%	158,564	+13%	+0.9%
TOTAL		40,806	+8.9%	+2.7%	158,564	+13%	+0.9%
Brazil of which							
Salvador (SSA)	100	13,704	-6.5%	-12%	55,272	+0.0%	-5.4%
Manaus (MAO)	100	8,117	+17%	+4.9%	30,074	+8.2%	+2.8%
Porto Velho (PVH)	100	1,111	+21%	-19%	3,661	-30%	-39%
Boa Vista (BVB)	100	905	+16%	+44%	3,315	+10%	+35%
TOTAL		25,461	+4.1%	-4.8%	97,765	+1.8%	-4.0%

Japan (Kansai Airports) of which							
Kansai (KIX)	40	50,966	+15%	-0.6%	193,134	+23%	-6.6%
Itami (ITM)	40	34,728	-0.5%	+0.9%	137,286	-0.6%	-0.8%
Kobe (UKB)	40	8,516	-6.0%	-2.0%	33,300	-4.6%	+6.1%
TOTAL		94,210	+6.7%	-0.2%	363,720	+10%	-3.4%
Cambodia (Cambodia Airports) of which							
Phnom Penh (PNH)	70	10,863	+12%	-28%	41,022	+12%	-27%
Sihanoukville (KOS)	70	575	+15%	-87%	2,075	+10%	-88%
TOTAL		11,438	+12%	-41%	43,097	+12%	-42%
Cabo Verde							
Praia (RAI)	100	2,355	+19%	-2.0%	8,722	+11%	-8.9%
Sal (SID)	100	3,669	+35%	+4.9%	12,385	+32%	-1.7%
São Vicente (VXE)	100	1,040	+30%	+11%	3,709	+21%	+2.8%
Boa Vista (BVC)	100	1,328	+21%	+14%	4,832	+30%	+4.7%
TOTAL		8,910	+29%	+4.8%	31,337	+22%	-3.2%
Total VINCI Airports		610,927	+5.1%	-0.3%	2,464,925	+5.6%	-2.9%

*MC : Management Contract